FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 24/2026

Name of the entity: *Date of preparation:*

RAFAMET S.A. Machine Tool Factory in restructuring **22-06-2026**

Subject:

Conclusion of an agreement between RAFAMET S.A. in restructuring and the Industrial Development Agency S.A. regarding the acquisition of Series K shares.

Announcement:

The Management Board of RAFAMET S.A. Machine Tool Factory in Restructuring in Kuźnia Raciborska (hereinafter referred to as the “Issuer”) announces that on June 22, 2026, the Issuer entered into an agreement with the Industrial Development Agency S.A., with its registered office in Warsaw (hereinafter referred to as the “Investor”), for the subscription of Series K shares (the “Share Subscription Agreement”). The Share Subscription Agreement was entered into in accordance with the provisions of the Investment Agreement dated May 27, 2025, concluded between the Issuer and the Investor (the Issuer announced the conclusion of the Investment Agreement in Current Report No. 36/2025 dated May 27, 2025), as amended by the Annex to the Investment Agreement dated March 17, 2026 (the Issuer announced the conclusion of the Annex to the Investment Agreement in Current Report No. 9/2026 dated March 17, 2026), and in accordance with Resolution No. 4/I/2026 adopted on May 22, 2026, by the Issuer’s Extraordinary General Meeting regarding an increase in the Company’s share capital through the issuance of Series K registered common shares via a private placement, excluding in full the preemptive rights of existing shareholders, and regarding the dematerialization of Series K shares, as well as regarding amendments to the Company’s Articles of Association (hereinafter referred to as the “Resolution on the Issuance of Shares”). The Issuer announced the adoption of the Resolution on the Issuance of Shares in Current Report No. 17/2026 dated May 22, 2026. Pursuant to the Share Subscription Agreement, the Investor subscribed for all shares offered under the Resolution on the Issuance of Shares, i.e., 2.000.000 (in words: two million) registered Series K shares with a par value of 10,00 PLN (in words: ten zlotys) each (hereinafter referred to as the “New Issue Shares”). The New Issue Shares were subscribed to in full through cash contributions, and the total issue price of the New Issue Shares amounted to 20.000.000 zł (in words: twenty million zlotys).

Legal basis:

Article 17(1) of the MAR – confidential information.

Vice President of the Management Board for Finance

President of the Management Board

Dariusz Bernacki

Rafał Rychter