

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**CURRENT REPORT NO 2/2019**

Name of entity:

Date of submittal:

**Fabryka Obrabiarek RAFAMET S.A.**

**22-02-2019**

**in Kuźnia Raciborska**

Subject:

**Annexure to debt limit agreement with bank BGŻ BNP Paribas S.A..**

Message:

**The Machine Tool Factory RAFAMET S.A. Management Board informs that today an annexure no. 20 from 14.02.2017 to debt limit agreement from 29.07.2009 signed by Bank BGŻ BNP Paribas S.A. (01-211 Warszawa, ul. Kasprzaka 10/16) has been submitted to the Company.**

**Based on the annexure, the debt limit has been set to 8.000.000,00 PLN with limit date extended to 15.02.2020.**

**The Issuer can use the limit for:**

- a) Bank guarantees: tenders, returns of advance payments, good execution of the contract, warranties, payment and mixed guarantees; within the debt limit, guarantees up to 8.000.000,00 PLN will be issued with limit date of 15.02.2021, while guarantees up to 3.500.000,00 PLN with limit date of 15.02.2023,**
- b) Currency futures up to 2.000.000,00 PLN with date of 15.02.2021**
- c) Currency transactions up to 2.000.000,00 PLN with payment date 15.02.2020. The interest rate will be set according to WIBOR 1M plus bank margin.**

**Total debt amount cannot exceed 8.000.000,00 PLN.**

**The subject agreement was made in market conditions that do not deviate from conditions commonly used for these types of agreements.**

**This information was deemed significant based on its value and relevancy to the Issuer.**

Legal basis:

**Article 17, point 1 MAR – confidential information**

Vice President

President

Maciej Michalik

E. Longin Wons