

**POLISH FINANCIAL SUPERVISION AUTHORITY**  
**CURRENT REPORT NO 21/2022**

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.  
in Kuźnia Raciborska**

Date of submittal:

**13-05-2022**

Subject:

**Conclusion of an annex to the debt limit agreement with bank mBank S.A.**

Message:

**Management Board of the RAFAMET S.A. Machine Tool Factory in Kuźnia Raciborska informs that today the Company received a signed by mBank S.A. with headquarters in Warsaw, ul. Prosta 18, Katowice Corporate Branch (40-202 Katowice, Aleja Roździeńskiego 1a) Annex no. 1/22 of 12/05/2022 to the working capital loan agreement of 07/03/2022.**

**Pursuant to the annex, the current working capital loan in the amount of PLN 1,630,000.00 was increased by PLN 968,200.00 and established in the total amount of PLN 2,598,200.00. The loan period has not been changed and is valid until 04/01/2023.**

**The other terms and conditions of the agreement regarding the interest rate and the collateral remained unchanged.**

**The annex was concluded on market terms that do not differ from those commonly used in this type of agreement.**

**The total amount of the Company's credit exposure with mBank S.A. as at the date of publication of this report, it amounts to PLN 5,404,362.14.**

**This information was considered significant due to its value and importance for the Issuer.**

Legal basis:

**Article 17, point 1 MAR – confidential information.**

Vice President

Maciej Michalik

President

E. Longin Wons