

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO 27/2022

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

02-06-2022

Subject:

Change in the terms of the loan agreement with bank PKO BP S.A.

Message:

The Management Board of RAFAMET S.A. informs that today the Company has received the Annexure no. 12 from 31.05.2022 to the loan agreements in the form of a multi-purpose credit limit from 17.02.2010 signed by the bank Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna (02-515 Warszawa, ul. Puławska 15). The amount of the credit limit has changed from 15.000.000,00 PLN and is now 20.000.000,00 PLN.

Within the limit, the company may use:

- from an overdraft up to PLN 15.000,000.00,
- bank guarantees in domestic and foreign trade up to the amount of PLN 12.500.000,00.

The total amount of utilization of the overdraft limit and the limit for bank guarantees may not exceed PLN 20.000.000,00.

Pursuant to the annex, the final loan repayment period is changed in the form of a multi-purpose credit limit, which falls on February 15, 2024. The loan interest rate and the amount of fees charged by the Bank are based on market prices.

The collateral for a multi-purpose credit line is:

- joint capped mortgage up to the amount of PLN 30.000 thousand zloty,
- submission to enforcement pursuant to art. 777 § 1 point 5 of the Code of Civil Procedure,
- assignment of rights under the real estate insurance policy,
- registered pledge on numerically controlled center lathe.

The information was deemed significant on the grounds of its value and importance to the Issuer.

Legal basis:

Article 17, Item 1 MAR– confidential information.

Vice President

Maciej Michalik

President

E. Longin Wons