

POLISH FINANCIAL SUPERVISION AUTHORITY

CURRENT REPORT NO 16/2020

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

15-05-2020

Subject:

Notification on the sale of shares of RAFAMET S.A. by SEZAM IX Closed Private Investment Fund.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. publicly announces that today it has become aware of a notification sent by SKARBIEC Towarzystwo Funduszy Inwestycyjnych S.A. with headquarters in Warsaw with the following content:

"Hereby, SKARBIEC Towarzystwo Funduszy Inwestycyjnych S.A. with its registered office in Warsaw, Al. Armii Ludowej 26, 00-609 Warsaw, pursuant to the provisions of art. 69 clause 1 point 2) of the Act of 29 July 2005 on public offerings and conditions governing the introduction of financial instruments to organized trading, and on public companies (Journal of Laws 2019.623, i.e. from 2019.04.02) (hereinafter the "Act"), acting on behalf of the SEZAM fund it manages, the IX Closed Private Investment Fund (hereinafter the "Fund") informs that in accordance with:

- 1) Article. 69 clause 4 item 1) of the Act, as a result of the Fund's sale on May 11, 2020 (transaction settlement date May 13, 2020), as part of a block trade concluded outside the continuous trading system, shares of Fabryka Obrabiarek RAFAMET S.A. (hereinafter: "the Company") the Fund's share in the total number of votes at the General Meeting of the Company fell to 0%;
- 2) Art. 69 clause 4 point 2) of the Act, as at May 10, 2020, the Fund held a total of 365,560 shares of the Company, which constituted 8.4646% of the Company's share capital. The shares entitled to 365,560 votes at the General Meeting of Shareholders of the Company, which gave 8.4646% share in the total number of votes in the Company;
- 3) Article. 69 clause 4 point 3) of the Act, after making the said sale, the Fund holds 0 shares of the Company, constituting 0% of the share capital of the Company, which entitles to votes at the General Meeting of Shareholders of the Company, constituting 0% of the total number of votes at the General Meeting of the Company;
- 4) Art. 69 clause 4 points 5) and 6) of the Act, there are no other subsidiaries of the Fund holding the Company's shares, as well as there are no persons referred to in art. 87 paragraph 1 point 3 lit. c of the Act;
- 5) Article. 69 clause 4 item 7) of the Act, the number of votes, calculated in the manner specified in art. 69b section 2 of the Act, to which the Fund would be entitled or obliged to purchase, as the holder of financial instruments referred to in art. 69b paragraph 1 point 1) of the Act and financial instruments referred to in art. 69b section 1 item 2) of the Act, which are not implemented solely by cash settlement, was 0;
- 6) Article. 69 clause 4 point 8) of the Act, the number of votes, calculated in the manner specified in art. 69b paragraph 3 of the Act to which the financial instruments referred to in art. 69b section 1 item 2) of the Act was 0;
- 7) Article. 69 clause 4 point 9) of the Act, the total number of votes is 0 votes at the General Meeting of Shareholders of the Company, which gives 0% share in the total number of votes.

In addition, we would like to inform you that the Fund did not and does not have the right to vote from the Issuer's shares in relation to the situations specified in art. 69 clause 4 points 7) and 8) of the Act.

Legal basis:

Art. 70 item 1 of the Act on the offer - purchase or sale of a significant packet of shares.

Proxy

Urszula Niedzwiedz

President

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